

INFORMATION AND DOCUMENTS REQUIRED FOR FILING OF SALARIED ANNUAL INCOME TAX RETURN OF TY 2020-2025

Following documents and information are required for preparation, reconciliation and submission of annual return of Income and Wealth Statement.

| S. No. | Particulars | Yes / No | Status |
|--------|-------------------------------------------------------------------------------------------------------------------------------|----------|--------|
| 1 | Annual Salary Certificate/Pay slips for the period July-2019 to June-2025. | | |
| | Remarks: | | |
| | | | |
| 2 | Detail of any assets purchases/gifted/sold out/exchanged during the year by the taxpayer himself or spouse or minor children. | | |
| | Remarks: | | |
| | | | |
| 3 | Bank statements of all bank accounts, (foreign currency accounts if any) 01-July-2019 to 30-June 2025. | | |
| | Remarks: | | |
| | | | |
| 4 | Details of residential expenses including Utility Bills; | | |
| | a) Electricity, Telephone and Water and Gas bills | | |
| | b) Motor vehicle, educational and other household expenses | | |
| | Note: If above mentioned expenses are not maintained then the estimated amount will be required. | | |
| | Remarks: | | |
| | | | |
| 5 | Any other detail or information which you may consider necessary for finalization of the return. | | |
| | Remarks: | | |